

Global Tek Fabrication Co. Ltd. Q2 2021 Investor Conference

時碩工業2021年第二季法人說明會

2021/11/02

- The financial numbers here by are based on International Financial Reporting Standards (IFRS)
本簡報財務數字係根據國際財務報導準則編製
- Cumulative consolidated numbers were reviewed by CPA
合併數字經會計師查閱簽證

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Welcome
歡迎致詞

Hank Lian
連榮義

Company Profile
公司基本資料

Hank Lian
連榮義

Q2'21 Business Results
2021年第二季營運成果

Hank Lian
連榮義

Q & A
問與答

Hank Lian
連榮義

| Chairman | Donald Huang | Factory | Xinwu | Wuxi | Xi'an |
|--|--|---------------------|---|--|----------------------------------|
| GM | Donald Huang | QMS | IATF 16949 ISO 9001 AS 9100 ISO 14001 NADCAP PED | IATF 16949 ISO 9001 ISO 13485 ISO 14001 | ISO 9001 AS 9100 ISO 14001 |
| Paid-in Capital | NT\$718M | | | | |
| Business | Precision metal machining for automotive safety system components, powertrain system components, industrial applications, aviation and medical industries. | | | | |
| <ul style="list-style-type: none"> Founded in 2000 and listed in Taiwan on February 5, 2018. (Ticker : 4566TT) The total shareholding of the founder and management team exceeds 50% | | Employee (Q2 FY'21) | 375 | 354 | 135 |



汽車產品 Automotive Industry

- EV Components
- Powertrain System Components
 - ICE
 - BEV · HEV · PHEV · FCV
- Safety System Components



工業產品 Industry Application

- Electric & High-end Bike Parts
- Oil & Gas Equipment
- Semiconductor Components
- AI Robotics Components



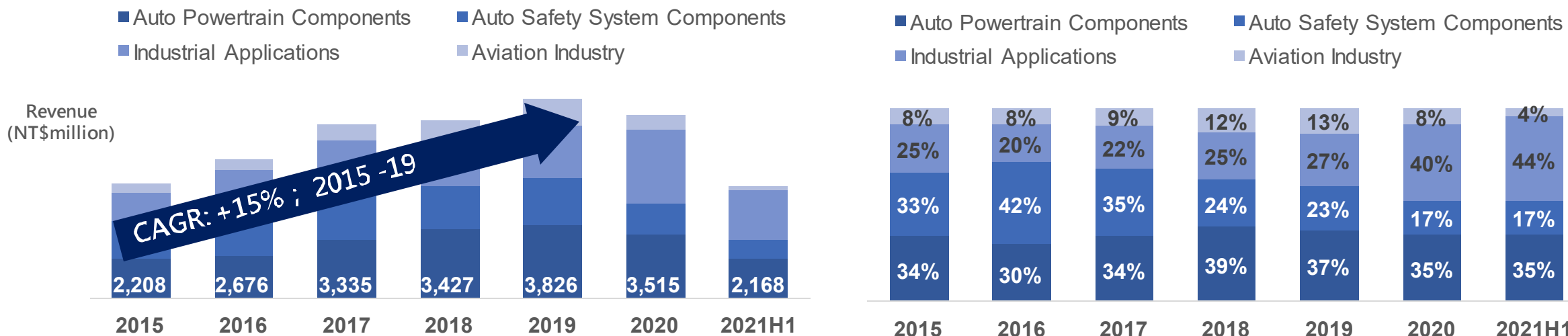
航太產品 Aerospace Industry

- Engine Components
- Thrust-reverser Components
- Sensors
- Linear Components



醫療產品 Medical Industry

- MIS Stapler



2000-2008

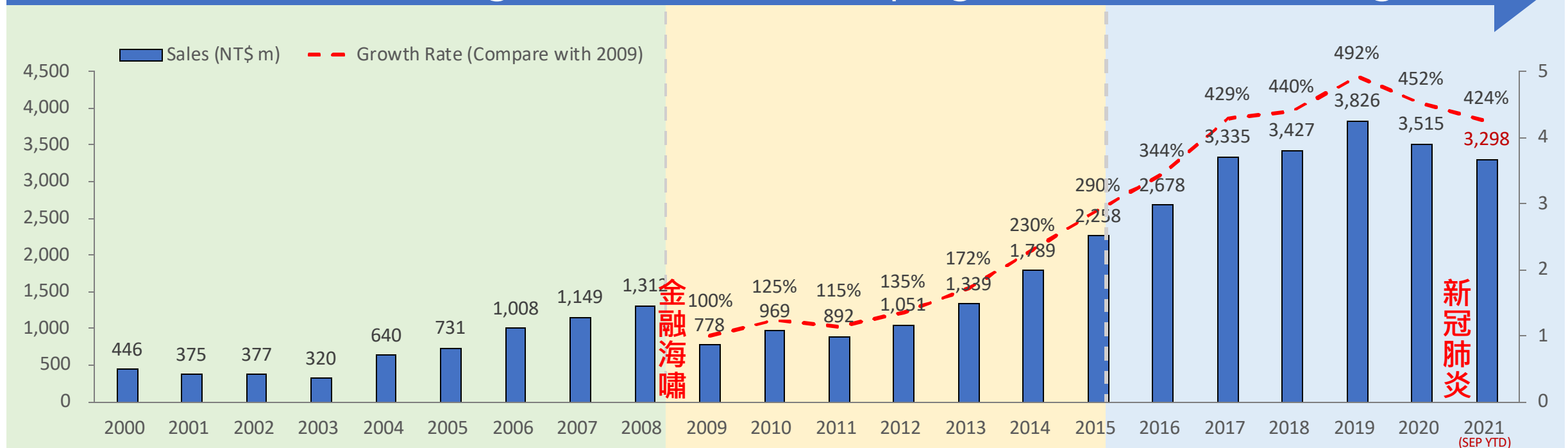
2009-2015

2016-

Establishing

Ramping

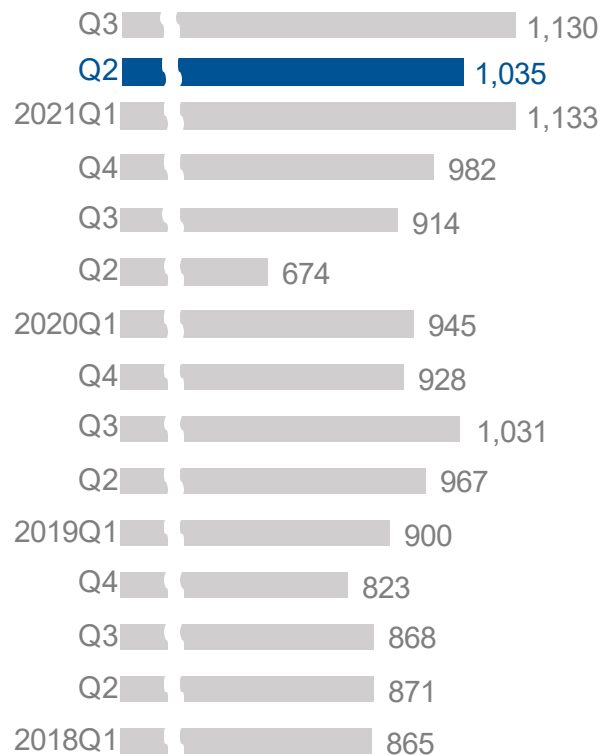
Blooming



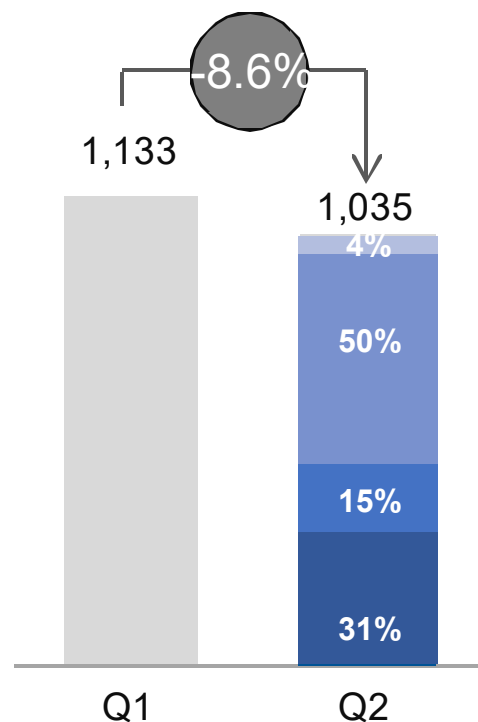
Q2'21 Business Results

2021年第二季營運成果

Sales Revenue
NT\$(Millions)

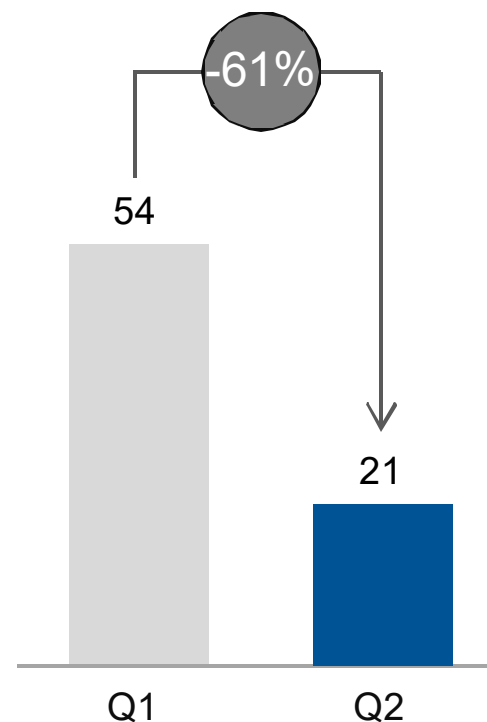


Consolidated Sales
NT\$(Millions)

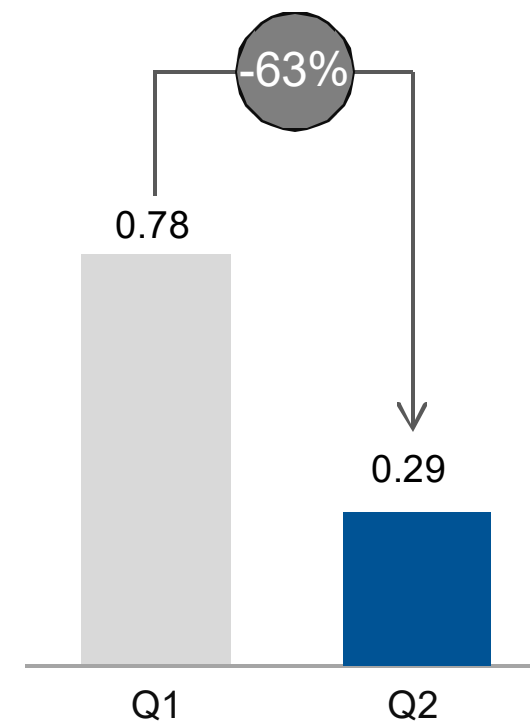


- Automotive Powertrain Components
- Automotive Safety System Components
- Industrial Applications
- Aviation Industry

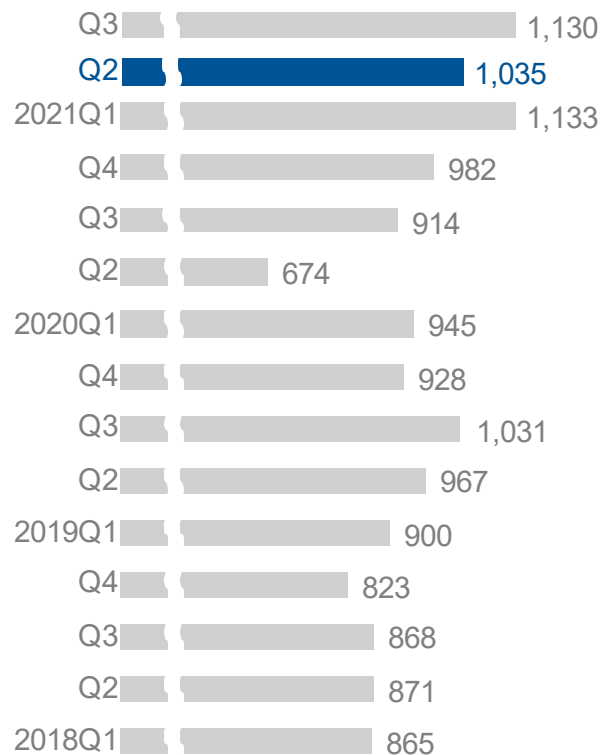
Net Profit
NT\$(Millions)



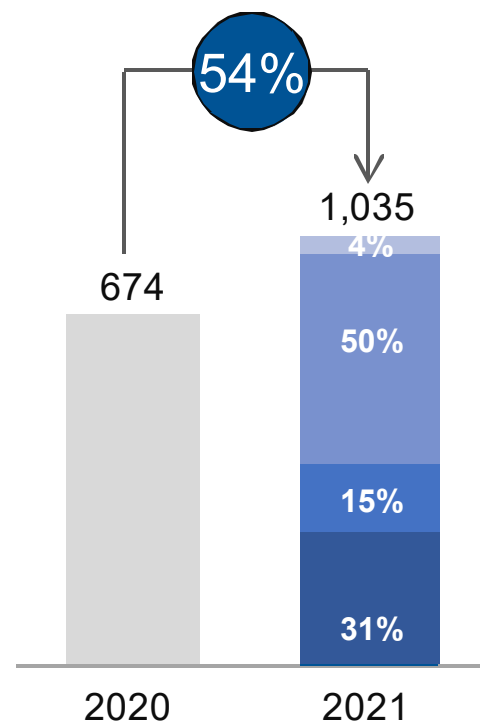
EPS
NT\$



Sales Revenue NT\$(Millions)

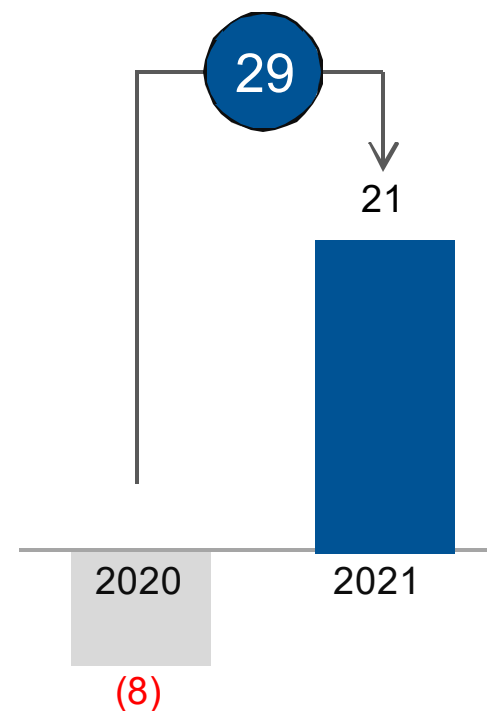


Consolidated Sales NT\$(Millions)

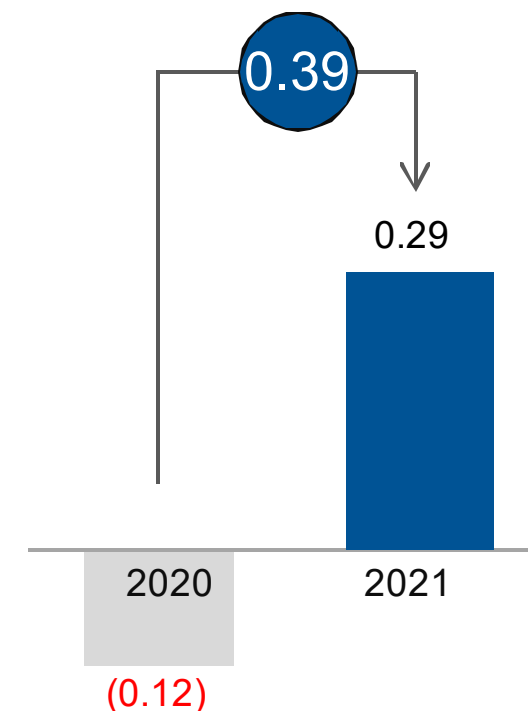


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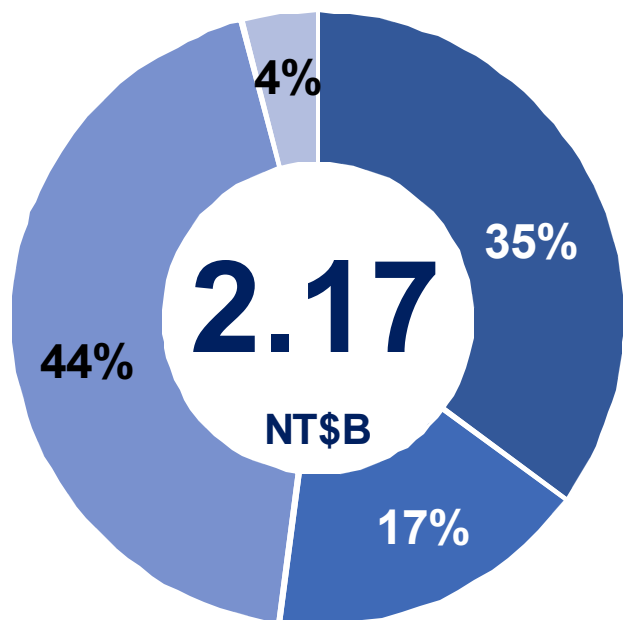
Net Profit NT\$(Millions)



EPS NT\$

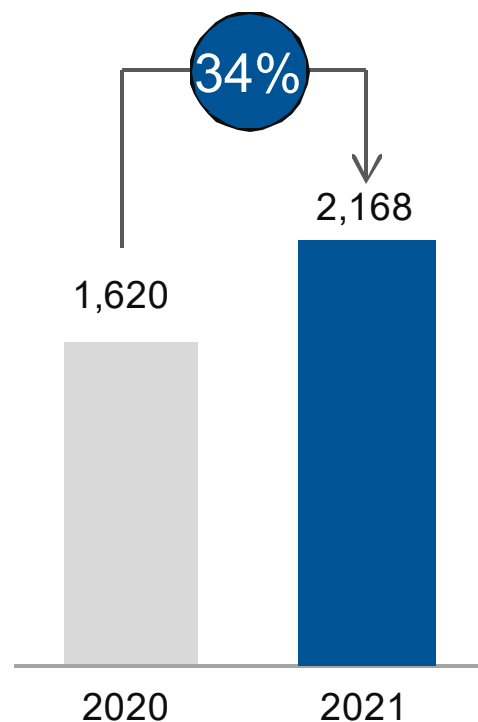


Business Category

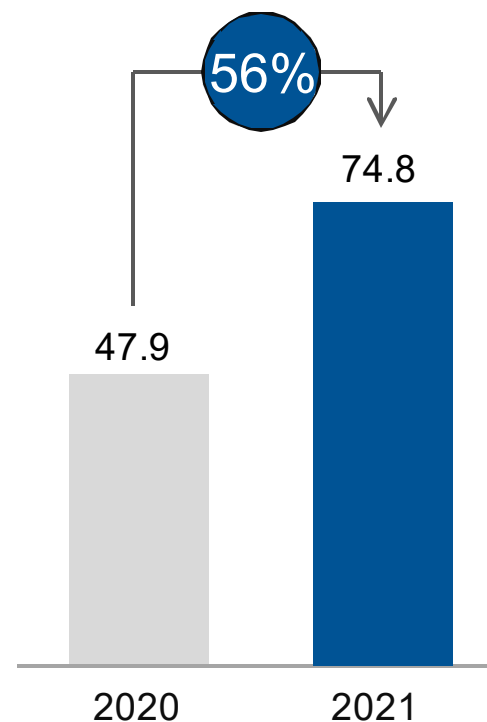


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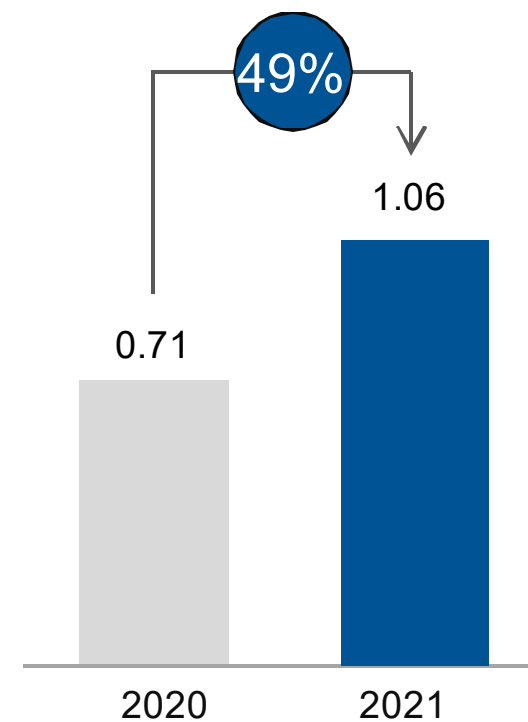
Consolidated Sales
NT\$(Millions)



Net Profit
NT\$(Millions)



EPS
NT\$



單位：新台幣仟元

| NTD K | Q2'21 | | Q2'20 | | H1'21 | | H1'20 | |
|----------------------------------|-----------|---------|-----------|---------|-------------|---------|-------------|---------|
| | 金額 | % | 金額 | % | 金額 | % | 金額 | % |
| Operating Revenue | 1,035,124 | 100 | 674,426 | 100 | 2,167,815 | 100 | 1,619,508 | 100 |
| Operating Costs | (830,443) | (80.23) | (542,977) | (80.51) | (1,730,717) | (79.84) | (1,281,114) | (79.11) |
| Gross Profit/(Loss) | 204,681 | 19.77 | 131,449 | 19.49 | 437,098 | 20.16 | 338,394 | 20.89 |
| Operating Expenses | (159,945) | (15.45) | (127,800) | (18.95) | (336,302) | (15.51) | (282,452) | (17.44) |
| Profit/(Loss) from Operations | 44,736 | 4.32 | 3,649 | 0.54 | 100,796 | 4.65 | 55,942 | 3.45 |
| Other Income | (22,661) | (2.19) | (20,266) | (3.00) | (8,074) | (0.37) | 2,419 | 0.15 |
| Profit/(Loss) before income Tax | 22,075 | 2.13 | (16,617) | (2.46) | 92,722 | 4.28 | 58,361 | 3.6 |
| Income Tax (expense)/Benefit | (1,413) | (0.14) | 8,245 | 1.22 | (17,962) | (0.83) | (10,510) | (0.65) |
| Net Profit/(Loss) for the Period | 20,662 | 2 | (8,372) | (1.24) | 74,760 | 3.45 | 47,851 | 2.95 |
| EPS(NTD) | 0.29 | | (0.12) | | 1.06 | | 0.71 | |

Q&A

問與答