



# Global Tek Fabrication 2024 Q1 Investor Conference

**GLOBALTEK**

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I. Company Profile  
公司基本資料

10 mins

II. Operation Results and Outlook  
營運結果與展望

20 mins

III. Q & A  
問與答

30 mins



**GLOBAL TEK FABRICATION CO., Ltd.**  
(Stock code : 4566)

**Paid-up capital 908,007,630**

## Main business

- The precision parts & subassembly serving for industrial application market.
- The precision parts & subassembly serving for automotive application market.
- The precision parts & subassembly serving for aviation application market.
- The precision parts & subassembly serving for medical application market.

## Milestones

- Foundation date 7th, November, 2008
- IPO date 2016/12/5
- Emerging stock market date 2017/2/24
- Listing date 2018/2/5

## Management Teams

- President Liu, Tsu-Ying
- CEO Donald Huang

## Operating Sites

- Headquarter Xizhi Dist. New Taipei
- Xinwu Factory Taiwan
- Youshi Factory Taiwan
- Wuxi Factory China
- Xi'an Factory China



## Taiwan Factories

- Xinwu Factory, Xinwu Dist., Taoyuan City, Taiwan
- Youshi Factory, Yangmei Dist., Taoyuan City, Taiwan
- No. of Employees : 400
- Quality Assurance system: IATF16949 (international automotive quality certification system), AS-9100 (international aviation quality certification system), NADCAP, ISO 14001 etc.)
- Products for: Automotive airbag inflators and transmission/engine fuel economic systems; Industrial/instrumentation measurement devices; Wafer fabrication equipment; High-end bicycles; Aircraft sensing and landing systems and medical probing devices etc.
- Core Processes: investment casting, various CNC machining including turning, milling, turning & milling center, drilling, 5 axis machining process, EDM, and honing etc.)

## Mainland China – Wuxi Factory

- Address: No.2, Xianfeng Middle Road, Xishan District, Wuxi, Jiangsu. China
- No. of Employees : 400
- Quality Assurance system: IATF16949 (international automotive quality certification system), ISO13485 (medical devices quality management system)
- Products for: automotive safety system , fuel economic and transmission system components , high precision mechanical components for medical devices
- Core Processes: forging, precision machining (turning, milling, turning & milling complex, and auto mass production system etc.)



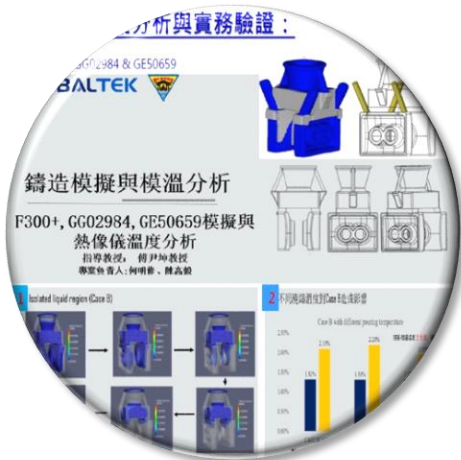
## Mainland China – Xi'an Factory

- Address: 1st Floor & East Side of 2nd Floor, No. 4 Workshop, Phase II, Area A, Xi'an Guanzhong Comprehensive Bonded Zone, Fengcheng 12th Road, Economic and Technological Development Zone, Xi'an City, Shaanxi Province, China
- No. of Employees : 150
- Quality Assurance system: AS-9100 and ISO14001
- Products for: industrial instrumentation, industrial control, and aviation industry
- Core processes: precision machining (turning, milling, turning & milling complex) from bar stock material and investment casting serving for aviation as well as other industrial application)

# Form a Strategic Alliance with the Best in the Business

- Precision metal forming, machining and post-processing for automotive safety system components, powertrain system components, bike, semiconductor, instrumentation components, aerospace, and medical industries.

## DESIGN & DEVELOPMENT



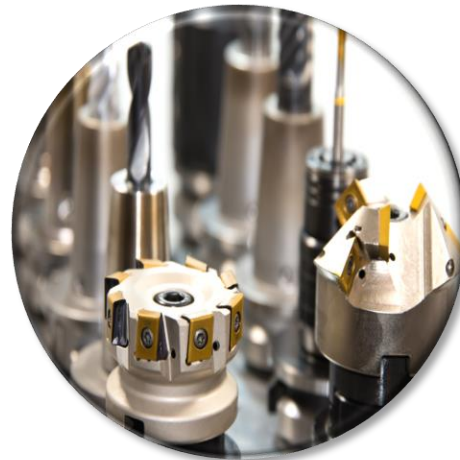
Regulation, Standard, SPEC, 3D Modeling, Engineering Drawing, CAE, etc

## FORMING



Cutting, Forging, Casting, Deep Drawing, Stamping, Extrusion, MIM, 3D Printing, etc

## MACHINING



Turning, Milling, Grinding, Boring, Broaching, Hopping, Shaping. EDM, etc

## TREATMENT



Heat Treatment, NDT, Surface Treatment, Testing, Painting, Welding, etc

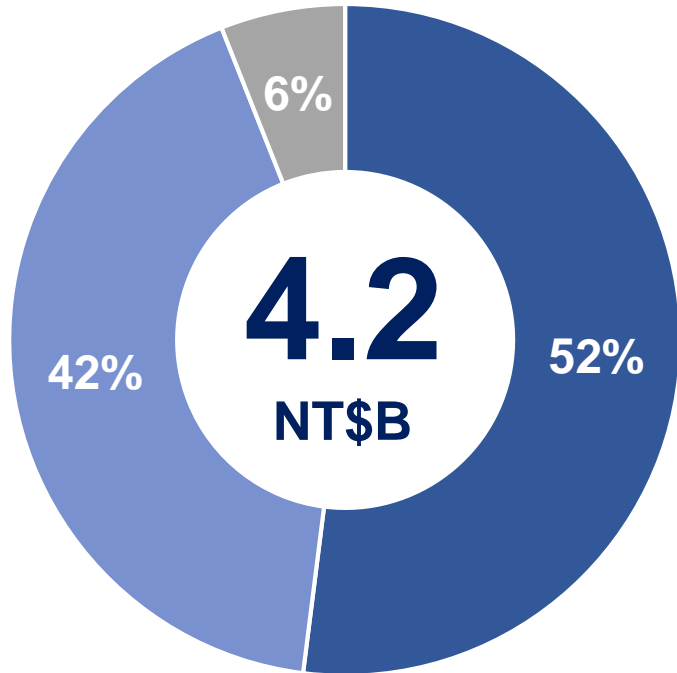
## SERVICE



Inspection, Testing, Welding, Assembly, Logistics, etc

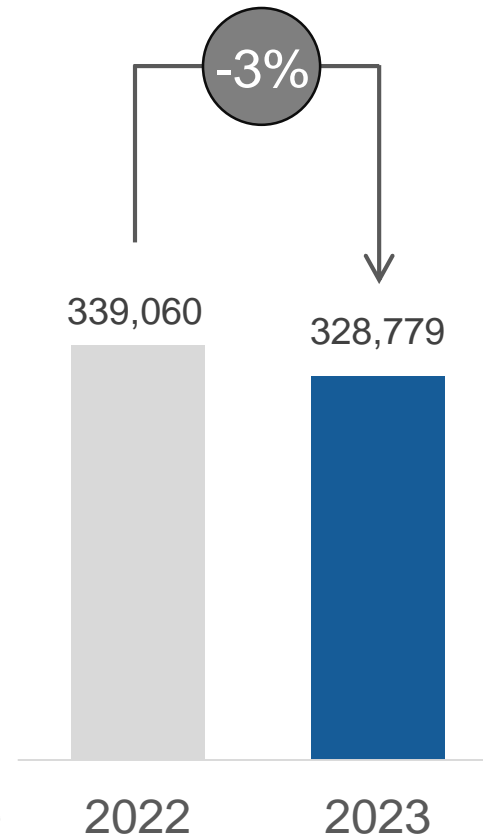
# 2023 Sales

Business Category

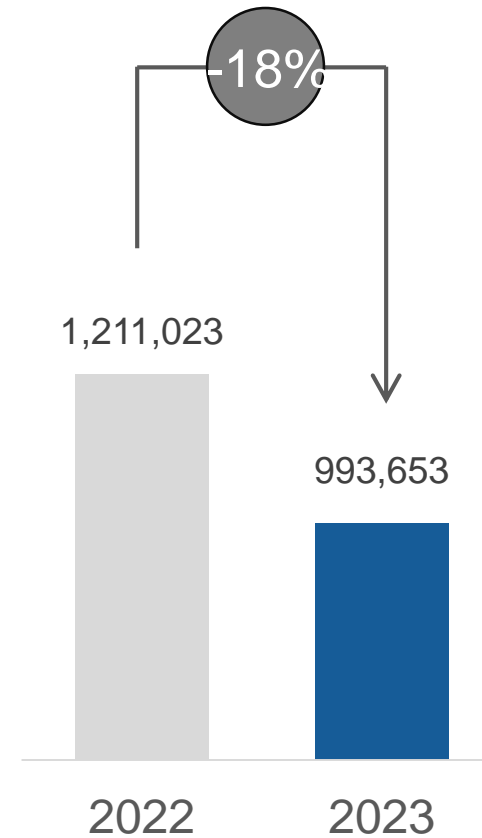


■ Automotive ■ Industry ■ Aerospace

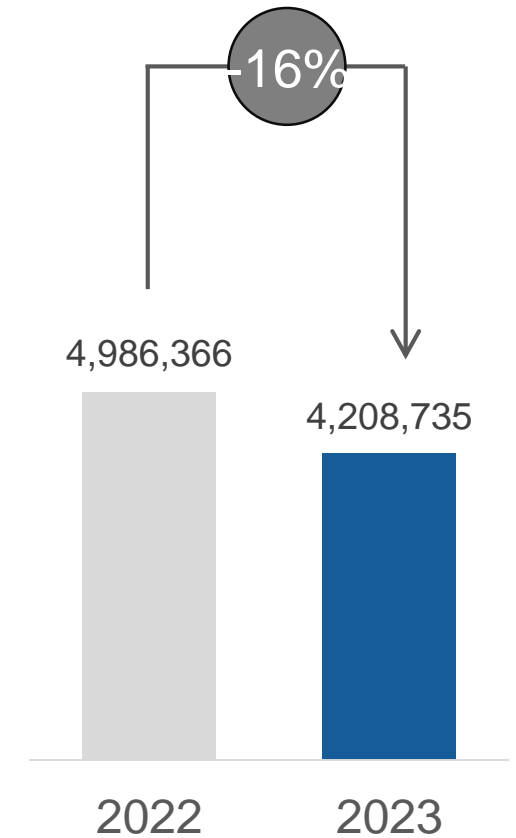
Dec. Sales NT\$(K)



Q4 Sales NT\$(K)



Annual Sales NT\$(K)



# Operation Result and Outlook

## 營運結果與展望

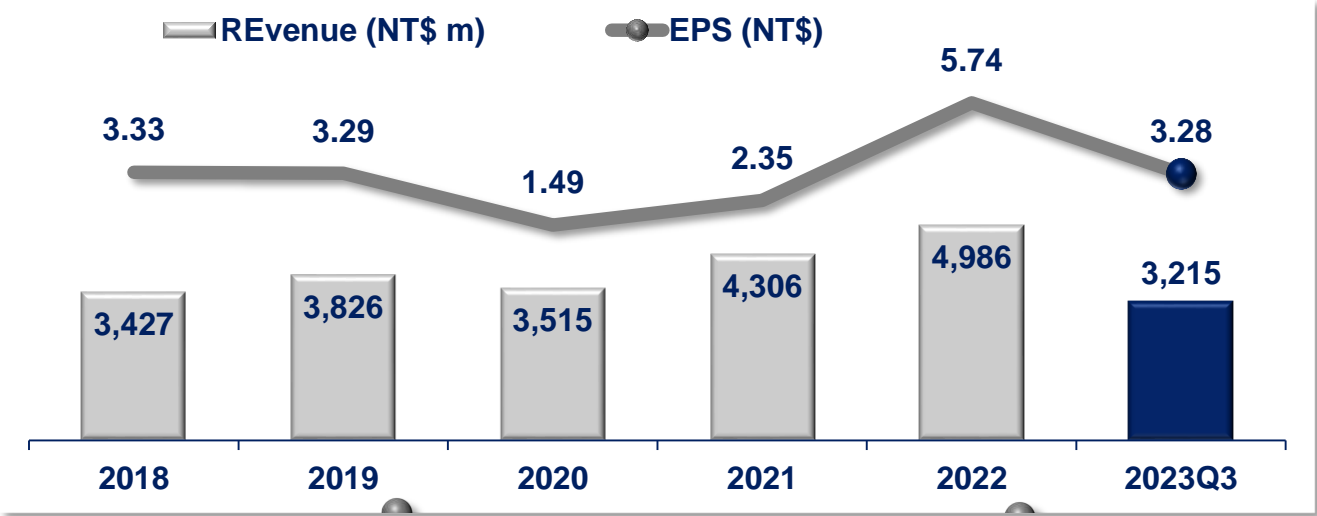
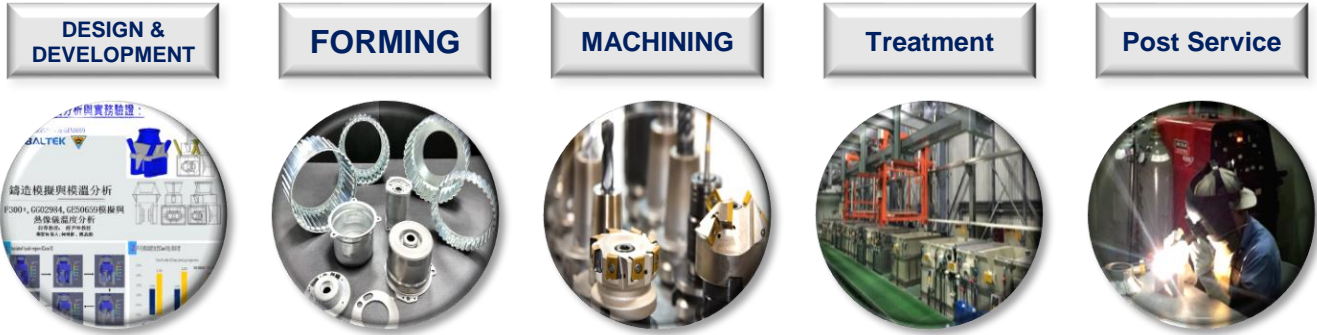


# 2023Q3 Operation Results

Q3'23	Q3'23 YTD
<b>\$1.05B</b> Revenue	<b>\$3.22B</b> Revenue
<b>\$133M</b> Net Profit	<b>\$278M</b> Net Profit
<b>\$1.47</b> EPS	<b>\$3.28</b> EPS
<b>23.6%</b> Gross Profit Margin	<b>22.1%</b> Gross Profit

## Form a Strategic Alliance with the Best in the Business

- Precision metal forming, machining and post-processing for automotive safety system components, powertrain system components, bike, semiconductor, instrumentation components, aerospace, and medical industries.



Note:

- The financial numbers here by are based on International Financial Reporting Standards (IFRS)
- Cumulative consolidated numbers were reviewed by CPA

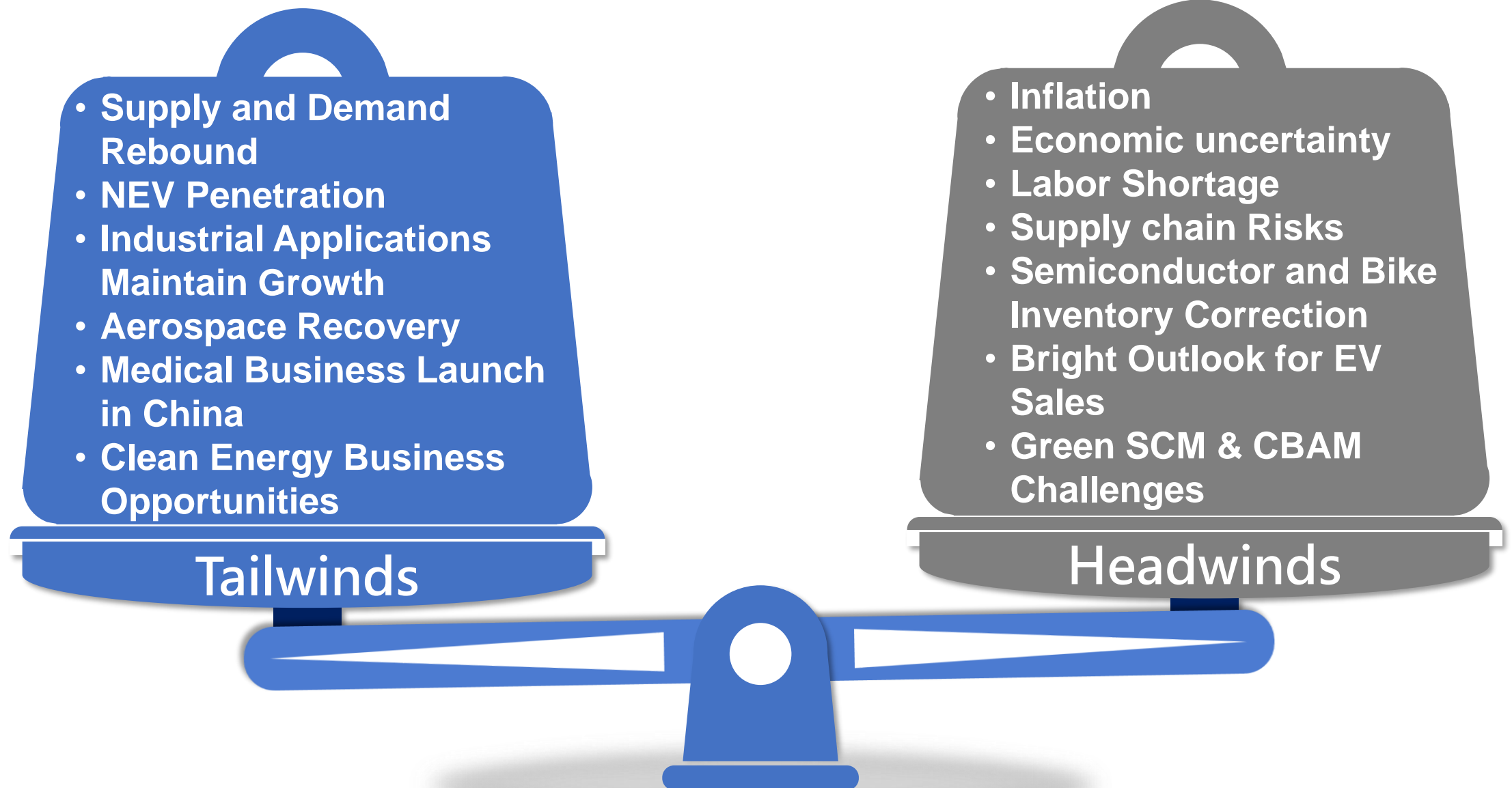


# Income Statement\_ 2023Q3

NTD K	2023Q3	2022Q3	YoY (Decrease)	2023Q3 (YTD)	2022Q3 (YTD)	YoY (Decrease)
Operating revenue	1,053,843	1,357,867	(22%)	3,215,082	3,775,341	(15%)
Gross profit/(loss)	249,009	304,905	(18%)	710,080	837,315	(15%)
Profit/(loss) from operations	77,657	115,694	(33%)	187,915	323,530	(42%)
Profit/(loss) before income tax	157,019	212,621	(26%)	331,194	500,909	(34%)
Net Profit/(loss) for the period	132,512	168,098	(21%)	277,597	394,862	(30%)
EPS(NTD)	1.47	2.30		3.28	5.47	

Notes: The percentage of each accounting item is rounding calculation.

# Operation Outlook



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THANK YOU