



# Global Tek Fabrication 2023 Q4 Investor Conference

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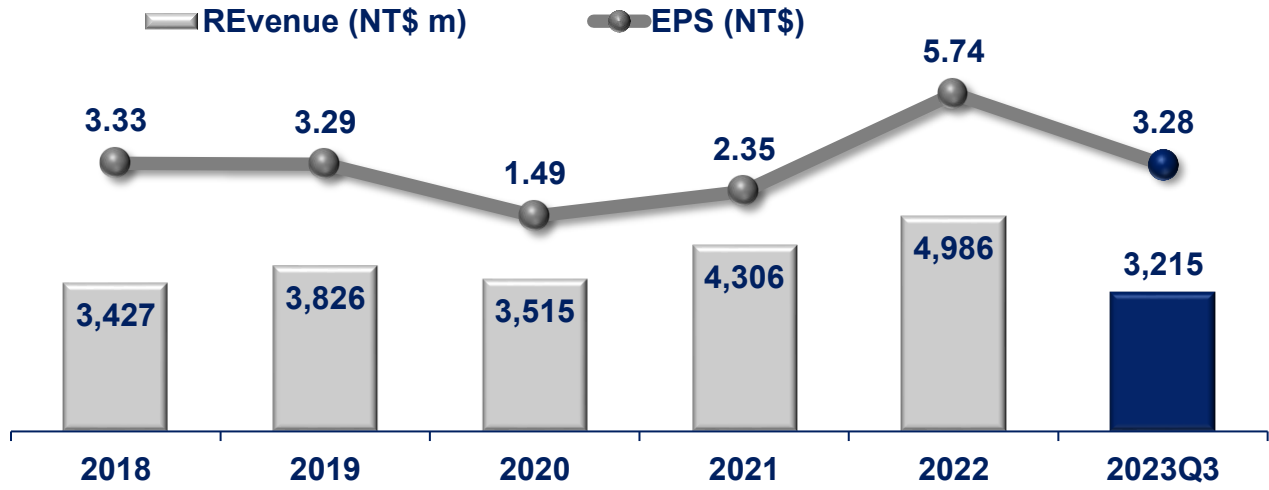
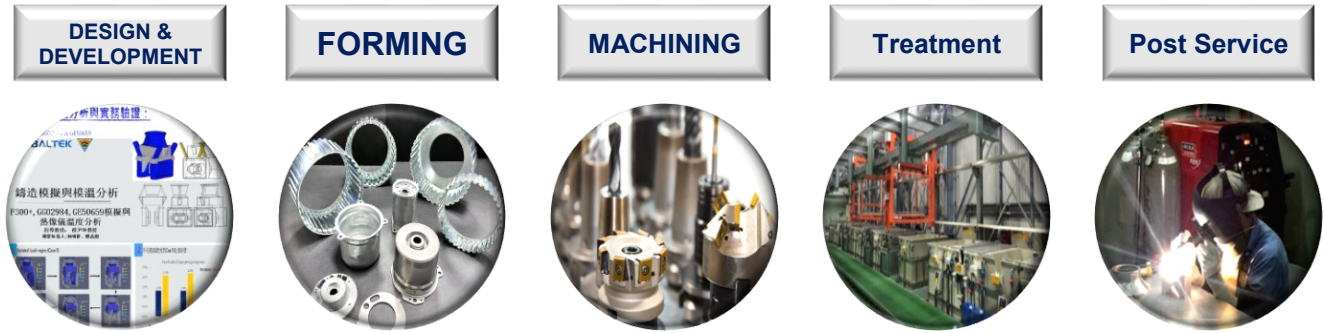
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|------|--|---------|
| I.   | Company Profile & Operation Results<br>公司基本資料與營運結果 | 10 mins |
| II.  | Operation Strategies and Outlook<br>營運策略與展望        | 30 mins |
| III. | Q & A<br>問與答                                       | 20 mins |

# 2023Q3 Operation Results

Q3'23	Q3'23 YTD
<b>\$1.05B</b> Revenue	<b>\$3.22B</b> Revenue
<b>\$133M</b> Net Profit	<b>\$278M</b> Net Profit
<b>\$1.47</b> EPS	<b>\$3.28</b> EPS
<b>23.6%</b> Gross Profit Margin	<b>22.1%</b> Gross Profit

## Form a Strategic Alliance with the Best in the Business

- Precision metal forming, machining and post-processing for automotive safety system components, powertrain system components, bike, semiconductor, instrumentation components, aerospace, and medical industries.



Note:

- The financial numbers here by are based on International Financial Reporting Standards (IFRS)
- Cumulative consolidated numbers were reviewed by CPA

# Income Statement\_ 2023Q3

NTD K	2023Q3	2022Q3	YoY (Decrease)	2023Q3 (YTD)	2022Q3 (YTD)	YoY (Decrease)
Operating revenue	1,053,843	1,357,867	(22%)	3,215,082	3,775,341	(15%)
Gross profit/(loss)	249,009	304,905	(18%)	710,080	837,315	(15%)
Profit/(loss) from operations	77,657	115,694	(33%)	187,915	323,530	(42%)
Profit/(loss) before income tax	157,019	212,621	(26%)	331,194	500,909	(34%)
Net Profit/(loss) for the period	132,512	168,098	(21%)	277,597	394,862	(30%)
EPS(NTD)	1.47	2.30		3.28	5.47	

Notes: The percentage of each accounting item is rounding calculation.



## Headwinds

- Inflation
- Economic uncertainty
- Labor Shortage
- Supply chain Risks
- Semiconductor and Bike Inventory Correction
- Bright Outlook for EV Sales
- Green SCM & CBAM Challenges



## Tailwinds

- Supply and Demand Rebound
- NEV Penetration
- Industrial Applications Maintain Growth
- Aerospace Recovery
- Medical Business Launch
- Clean Energy Business Opportunities

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THANK YOU